

Prolific Technology Inc.

2025 Q3 Earnings Conference

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Safe Harbor Notice

Prolific's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward looking statements. Except as required by law, we undertake no obligation to update any forward looking statement, whether as a result of new information, future events, or otherwise.

Agenda

1

Company Profile

2

Product and Strategy

3

Financial Results

4

Q&A



Company Profile

- About Prolific
 - Vision and Objective
 - Quality Policy
-

About Prolific



Establishment

1997/11/13



Employees 83



Capital

NT\$ 810 M



Stock symbol 6233



Headquarter

7F, No. 48, Sec.3, Nan Kang Rd.Taipei,
Taiwan, R.O.C.



Branch Office

Hsinchu Science Park, Taiwan

Vision and Objective

- Vision

- A leading world-class fabless IC design house with application platform and solution.

- Company Objective

- Innovation + Market Driven
- High “Efficiency + Growth”

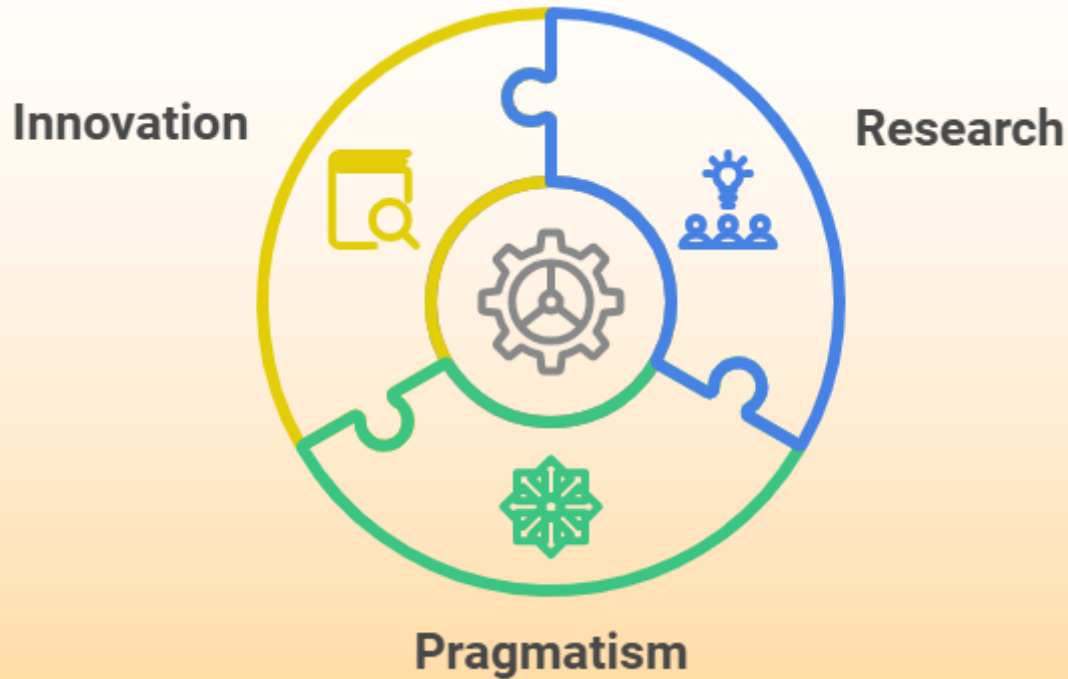
AIoT Platform



Electromechanical Integration Platform



Quality Policy



2

Product and Strategy

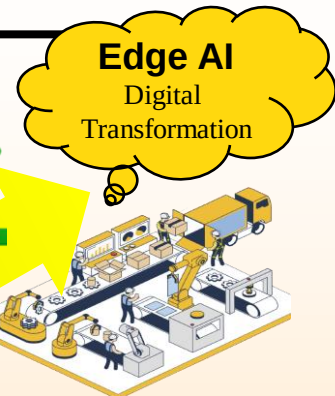
- Application Market
 - Customer Strategy
 - Main Products and Product plan
-

市場應用

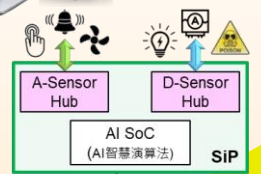
AIoT

Smart I/O Connectivity

USB Device



Sensor Hub



I-Bus



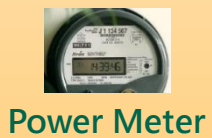
Smart Life



Motor DAq+PDM

Smart Fan/Motor

DC Fan/Power Product



Power Meter



Circuit Breaker



Smart Plug



BLDC Motor



DC Fan



Gaming (Xbox)



OA



POS System



Finger Printer



Healthcare

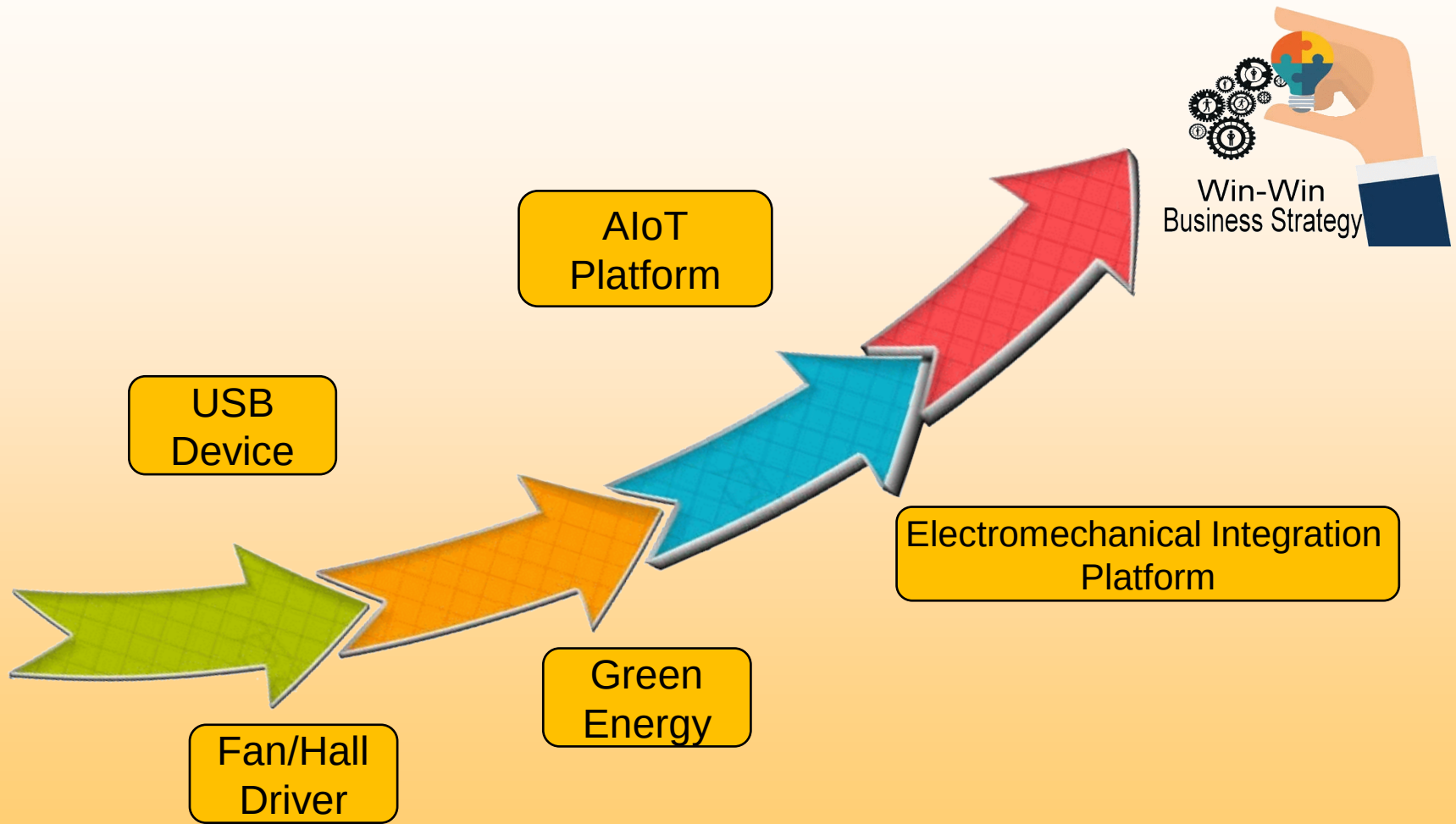


MFi Reader

AIoT Platform

Electromechanical Integration Platform

Customer Strategy



Main Products

AIOT Platform

USB Device/Bridge

- USB Hub
- USB Reader
- USB –SATA/Storage
- Health Care
- Finger Printer/Security

Connectivity

- USB Host to Host
- USB Auto Hub
- POS System
- IPC Control

AIoT

- USB-2ch Serial Bridge
- USB-4ch Serial Bridge
- Sensor Hub
- U3-U3
- Smart Life

Electromechanical Integration Platform

Fan/Hall

- Hall IC
- DC Fan
- BLDC Motor Driver
- 1-P Fan/Motor
- 3-P Fan/Motor

Power Product

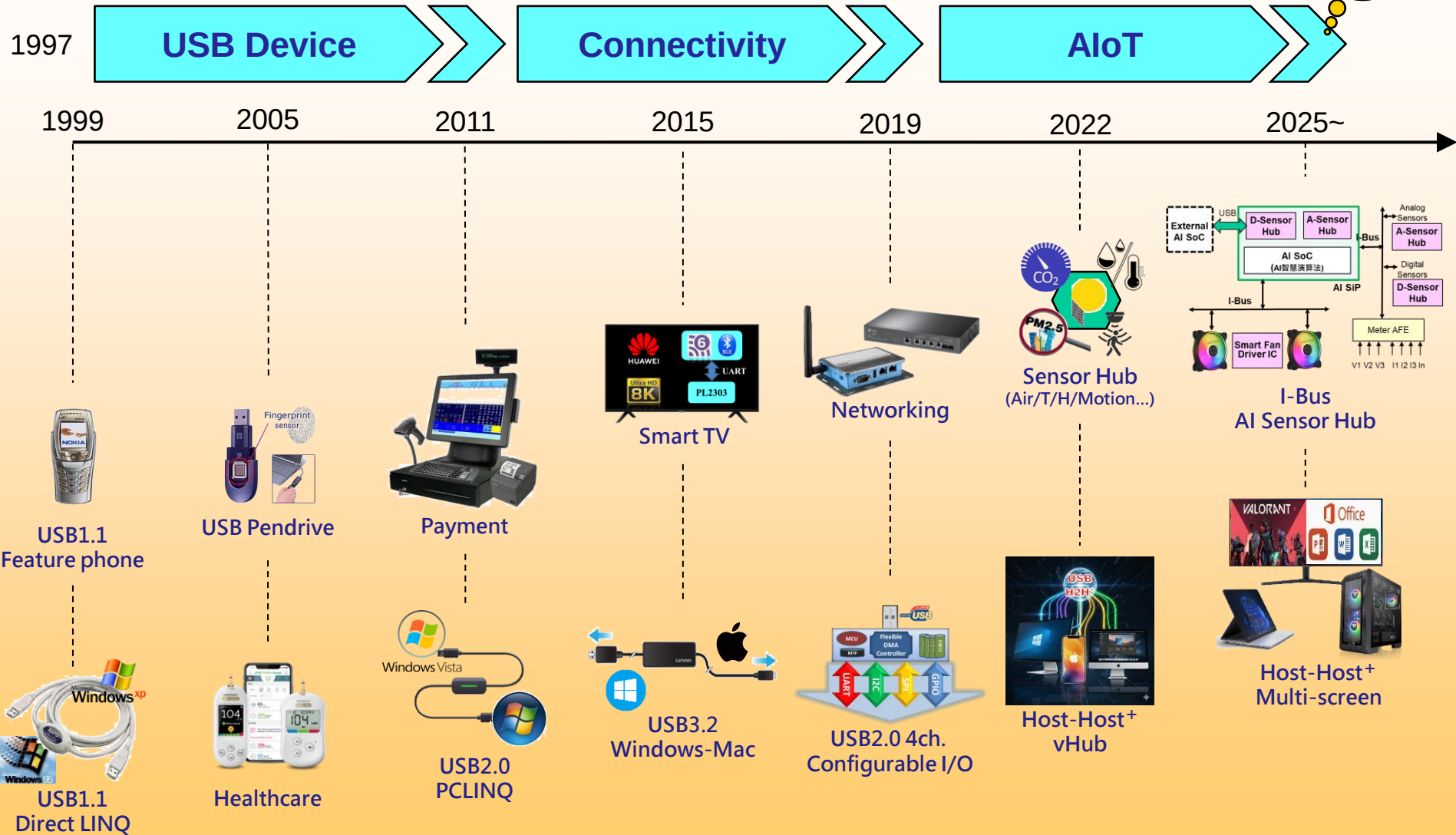
- Power Plug
- Smart Plug/Strip
- Power Meter
- Circuit Breaker

Smart Fan/Motor

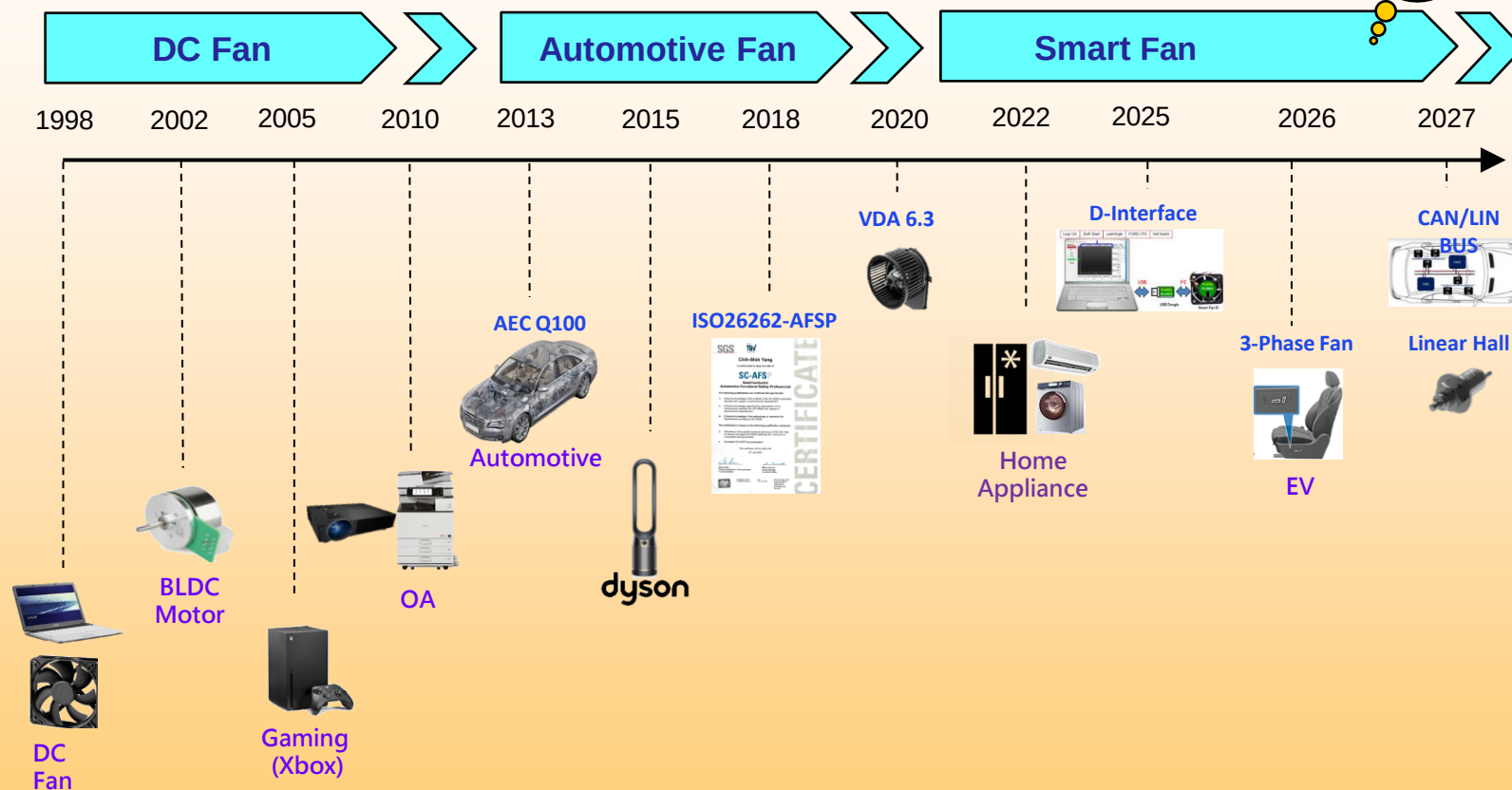
- PWM Fan Driver
- DSP Servo Fan Controller
- Automotive (household appliances)
- Motor: DAq/PDM

AIoT Connectivity – Smart I/O

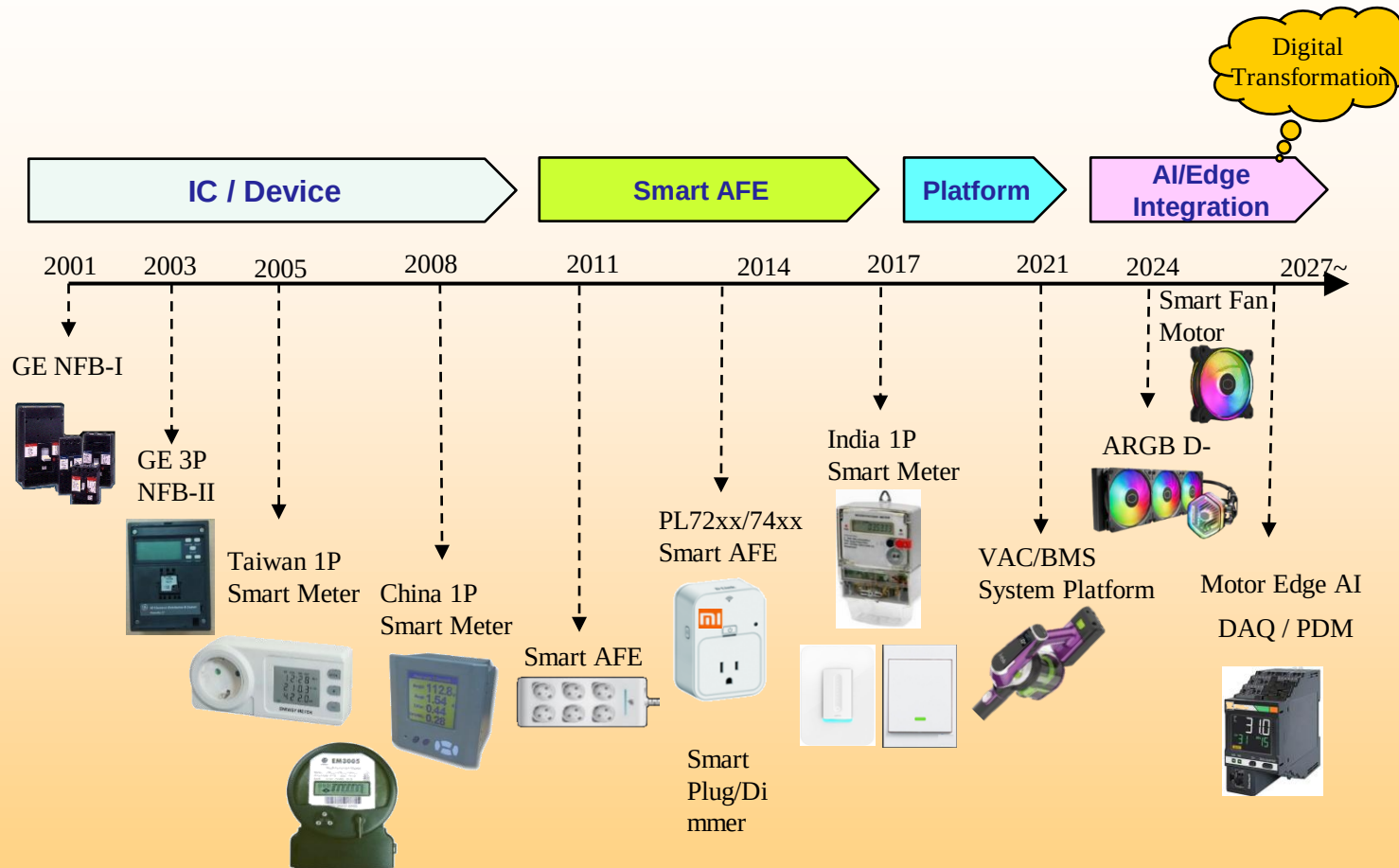
Edge AI



Fan Driver/Hall IC/HVIC



Power Meter / Smart Motor Application



3

Financial Results

- CONSOLIDATED BALANCE SHEETS & KEY INDICES
 - CONSOLIDATED INCOME STATEMENT — QoQ
 - CONSOLIDATED INCOME STATEMENT — YoY
-

CONSOLIDATED BALANCE SHEETS & KEY INDICES

單位：新台幣仟元 Unit：NT\$ thousand

資產負債表項目 Selected Items from BS

	2025/9/30		2024/12/31		2024/9/30	
	金額 Amount	%	金額 Amount	%	金額 Amount	%
現金及有價金融商品投資 Cash & Marketable Securities	525,698	39%	534,326	39%	528,099	39%
應收款項 Accounts Receivable	56,137	4%	65,154	5%	65,027	5%
存貨 Inventories	52,622	4%	75,174	6%	79,163	6%
透過其他綜合損益按公允價值衡量之 金融資產-非流動 Non-Current Financial Assets at Fair Value through Other Comprehensive Income	461,590	35%	425,693	28%	465,774	34%
不動產、廠房及設備 Net PP&E	95,250	7%	95,160	7%	94,966	7%
資產總計 Total Assets	1,346,801	100%	1,354,015	100%	1,372,813	100%
應付款項 Accounts Payable	43,860	4%	47,781	4%	36,469	3%
負債總計 Total Liabilities	120,380	9%	133,610	10%	117,114	9%
權益總計 Total Shareholders' Equity	1,226,421	91%	1,220,405	90%	1,255,699	91%
重要財務指標 Key Indices						
平均收現日數 A/R Turnover Days	57		47		48	
平均銷貨日數 Inventory Turnover Days	96		109		115	

CONSOLIDATED INCOME STATEMENT—QoQ

單位：新台幣仟元 Unit：NT\$ thousand

	2025.Q3		2025.Q2		QoQ
	Amount	%	Amount	%	
銷貨收入 Net Sales	95,192	100%	102,800	100%	-7%
毛利 Gross Margin	30,177	32%	41,417	40%	-27%
營業費用 Operating Exp.	47,130	50%	48,706	47%	-3%
營業利益(損失) Operating Income(loss)	(16,953)	-18%	(7,289)	-7%	-133%
營業外收入(支出) Non-Operating Income(Exp.)	22,837	24%	154	0%	14729%
稅前淨利 Income Before Income Tax	5,884	6%	(7,135)	-7%	182%
稅後淨利 Net Income	5,884	6%	(7,135)	-7%	182%
每股盈餘 EPS	0.07		(0.09)		

CONSOLIDATED INCOME STATEMENT — YoY

單位：新台幣仟元 Unit：NT\$ thousand

	2025. 1~3Q		2024. 1~3Q		YoY
	Amount	%	Amount	%	
銷貨收入 Net Sales	291,613	100%	309,819	100%	-6%
毛利 Gross Margin	108,780	37%	127,424	41%	-15%
營業費用 Operating Exp.	144,865	49%	135,987	44%	7%
營業利益(損失) Operating Income(loss)	(36,085)	-12%	(8,563)	-3%	-321%
營業外收入(支出) Non-Operating Income(Exp.)	29,652	10%	36,382	12%	-18%
稅前淨利 Income Before Income Tax	(6,433)	-2%	27,819	9%	-123%
稅後淨利 Net Income	(6,433)	-2%	27,819	9%	-123%
每股盈餘 EPS	(0.08)		0.35		

Q&A



Thank You
